

Five Year Summary

	2022	2021	2020	2019	2018
Group underlying					
Revenue	2,807.5	2,170.3	1,955.9	2,744.4	2,450.7
Underlying operating profit/(loss)	197.3	87.0	(50.8)	295.3	257.7
Return on capital	7.7%	3.4%	(2.0)%	12.4%	12.4%
Basic EPS	15.0	0.2 ³	(14.6)	34.5	32.9
IFRS					
Revenue	2,807.5	2,170.3	1,955.9	2,744.4	2,450.7
Operating (loss)/profit	(158.5)	(36.2)	(381.4)	242.3	215.4
PBT	(209.9)	(84.9)	(447.7)	187.0	177.7
Basic EPS	(39.7)	(16.6 ³)	(57.9)	27.6	26.6
Dividends per share	Nil	Nil	Nil	16.4	14.9
Net (debt)/funds					
Cash	291.8	508.4	629.8	715.8	117.7
Bank overdrafts	(58.7)	(132.2)	(109.3)	(237.5)	–
Other debt receivable	2.7	1.0	1.2	2.4	2.1
Bonds	(621.4)	(640.9)	(647.0)	(1,081.9)	(852.4)
Bank loans	(194.7) ¹	(189.6)	(101.8)	(242.6)	(9.0)
Fair value of derivatives included in financing activities	(32.0)	(3.7)	(4.7)	15.0	6.4
Lease liabilities ²	(183.7)	(218.9)	(311.3)	(385.0)	(142.6)
Private placements	(411.9)	(393.9)	(476.8)	(68.3)	(73.7)
Net debt	(1,207.9)	(1,069.8)	(1,019.9)	(1,282.1)	(951.5)

¹ Net of arrangement fees totalling £1.1m on bank and other loans

² Lease liabilities are reported net of finance lease receivables that are reported separately from borrowings on the face of the Group's Balance Sheet

³ Restated for correction to deferred tax assets and liabilities, see note 2 for further information.